



Opus Infiniti ERP

Infinite Solution

Opus Infiniti Master Record Module

This process begins by identifying and creating the databases and applications that hold data that should be included in the master record.

Master Records are Integral to everything you do in Opus ERP- from billing, purchasing to managing inventory.

Managing Your Product Life Cycle, Sales, Purchases.
Chart of Accounts, Bank , Tax details etc.

Everything you buy or sell, whether it is a physical product, or a service.

Opus Infiniti Master Record Module



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Import Data

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Chart of Accounts Importer

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Accounting Module

The accounting module is the most important in the Opus ERP because it allows businesses to understand their current financial state and future outlook.

Key features of this module include tracking accounts payable and accounts receivable and managing the general ledger.


It also creates and stores crucial financial documents like balance sheets, payment receipts and tax statements.

Accounting Module


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Profit and Loss

40 K

30 K

20 K

10 K

0

2024-2025

■ Income

■ Expense

■ Net Profit/Loss

TOTAL OUTGOING BILLS

₹ 10.36 L

↑ 185 % since last month

TOTAL INCOMING BILLS

₹ 35.28 L

↑ 161 % since last month

TOTAL INCOMING PAYMENT

₹ 53.37 K

↑ 14 % since last month

TOTAL OUTGOING PAYMENT

₹ 12.99 L



















↑ 688 % since last month

Accounting Module

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Accounting Masters

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Tax Masters

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Accounting Module


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Share Management

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Procurement/Buying Module

Procurement/Buying Module is a specialized component integrated into opus ERP system that streamlines and automates various aspects of the procurement process.


















It facilitates the management of purchasing activities, supplier relationships and contract administration.

It also reduces manual intervention and helps ensure compliance, leading to cost savings and improved procurement strategies.

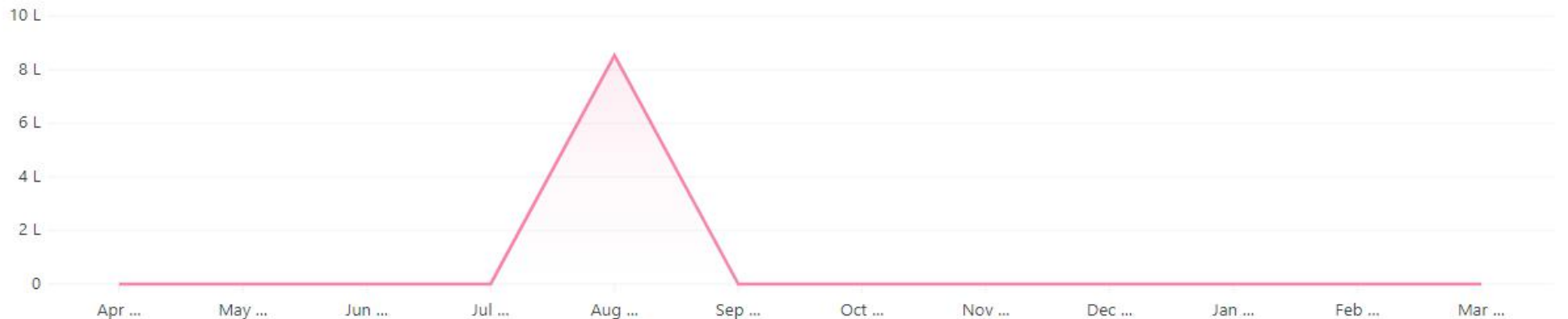
Procurement/Buying Module

Buying

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Purchase Order Trends



Your Shortcuts

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Procurement/Buying

A **procurement dashboard** enables purchasing manager to efficiently track, evaluate, and optimize all acquisition processes within a company with the help of procurement KPIs such as the compliance rate, purchase order cycle time, supplier defect rate, and many more.

Procurement/Buying

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Reports & Masters

Buying

- Material Request
- Purchase Order
- Purchase Invoice
- Request for Quotation
- Supplier Quotation

Items & Pricing

- Item
- Item Price
- Price List
- Product Bundle
- Item Group
- Promotional Scheme
- Pricing Rule

Settings

- Buying Settings
- Purchase Taxes and Charges Template
- Terms and Conditions Template

Procurement/Buying

Procurement Reports Module generates various reports (such as spend report, supplier base report, accounts payable report) to study factors influencing enterprise-wide spend and to streamline the entire purchasing operation

Procurement/Buying

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Supplier

- Supplier
- Supplier Group
- Contact
- Address

Other Reports

- Items To Be Requested
- Item-wise Purchase History
- Purchase Receipt Trends
- Purchase Invoice Trends
- Subcontracted Raw Materials To Be Transf...
- Subcontracted Item To Be Received
- Supplier Quotation Comparison
- Material Requests for which Supplier Quota...
- Supplier Addresses And Contacts

Supplier Scorecard

- Supplier Scorecard
- Supplier Scorecard Variable
- Supplier Scorecard Criteria
- Supplier Scorecard Standing

Key Reports

- Purchase Analytics
- Purchase Order Analysis
- Supplier-Wise Sales Analytics
- Items to Order and Receive
- Purchase Order Trends
- Procurement Tracker

Create Workspace

Edit

Sales Module

The Sales module in Opus ERP offers a comprehensive suite of features designed to optimize sales processes, improve efficiency, and drive business growth.

With its robust analysis and reporting capabilities, customization options, and seamless communication tools, it empowers businesses to achieve greater sales success and customer satisfaction.

Sales Module

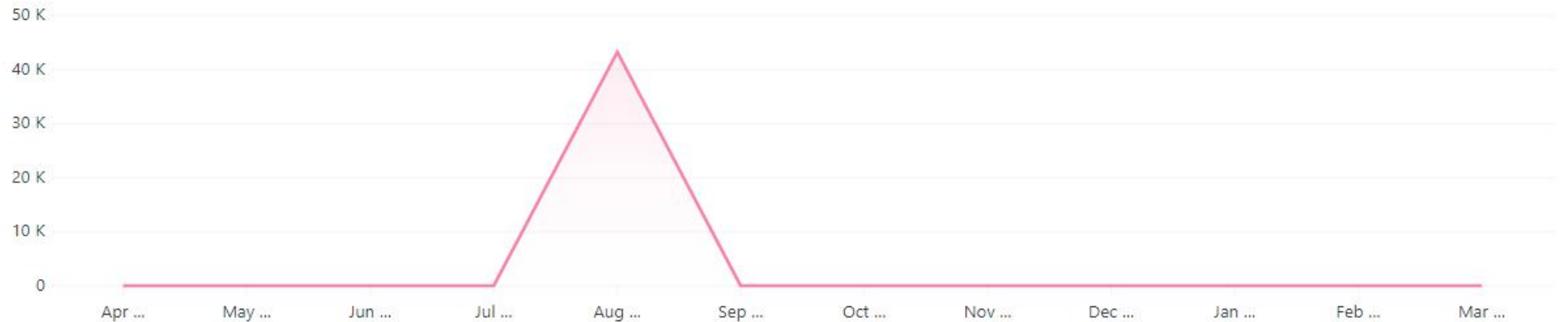
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Sales Order Trends



Quick Access

Item [166 Available](#)

Sales Order [10 To Deliver](#)

Sales Analytics [➔](#)

Point of Sale [➔](#)

Dashboard [➔](#)














Learn Sales Management [➔](#)

Sales Module

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Selling

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- Sales Order ↗
- Sales Invoice ↗
- Blanket Order ↗
- Sales Partner ↗
- Sales Person ↗

Point of Sale

- Point-of-Sale Profile ↗
- POS Settings ↗
- POS Opening Entry ↗
- POS Closing Entry ↗
- Loyalty Program ↗
- Loyalty Point Entry ↗



















Items and Pricing

- Item ↗
- Item Price ↗
- Price List ↗
- Item Group ↗
- Product Bundle ↗
- Promotional Scheme ↗
- Pricing Rule ↗
- Shipping Rule ↗
- Coupon Code ↗










Sales Module

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







Selling

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Settings







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- [Sales Taxes and Charges Template](#) 
- [Lead Source](#) 
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- [Contact](#) 
- [Address](#) 
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Key Reports

- [Sales Analytics](#) 
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- [Sales Funnel](#) 
- [Sales Order Trends](#) 
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- [Customer Acquisition and Loyalty](#) 
- [Inactive Customers](#) 
- [Sales Person-wise Transaction Summary...](#)
- [Item-wise Sales History](#) 

[Coupon Code](#) 

Other Reports

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- [Available Stock for Packing Items](#) 
- [Pending SO Items For Purchase Request...](#)
- [Delivery Note Trends](#) 
- [Sales Invoice Trends](#) 
- [Customer Credit Balance](#) 
- [Customers Without Any Sales Transactio...](#)
- [Sales Partners Commission](#) 
- [Territory Target Variance Based On Item ...](#)
- [Sales Person Target Variance Based On I...](#)
- [Sales Partner Target Variance Based On ...](#)

Stocks/ Inventory Module

The inventory management module is an integral part and a critical component of Opus ERP systems. This module forms the backbone to manage all businesses that have warehousing and storage functions, assisting them in optimizing space and reducing operational costs.
















Apart from helping in tracking all stock and providing updates related to stock balance, the inventory module in Opus ERP also automates processes and monitors all transactions.

Stocks/ Inventory Dashboard

Stock

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TOTAL STOCK VALUE

7.050 Cr

0 % since yesterday

TOTAL WAREHOUSES

31

↗ 182 % since last month

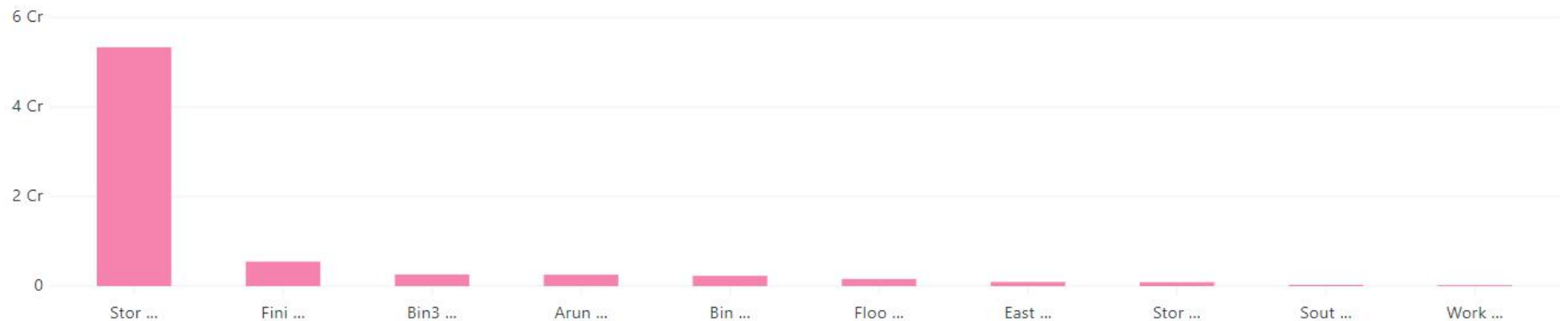
TOTAL ACTIVE ITEMS

166

↗ 261 % since last month

Warehouse wise Stock Value

















Last synced just now



Stocks/ Inventory Module

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Quick Access







- Item  **166 Available**
- Material Request  **12 Pending**
- Stock Entry 
- Purchase Receipt  **55 To Bill**
- Delivery Note  **12 To Bill**
- Stock Ledger 
- Stock Balance 
- Dashboard 
- Learn Inventory Management 

Masters & Reports








Items Catalogue

- Item 
- Item Group 
- Product Bundle 
- Shipping Rule 
- Item Alternative 
- Item Manufacturer 

Stock Transactions

- Material Request 
- Stock Entry 
- Delivery Note 
- Purchase Receipt 
- Pick List 
- Delivery Trip 

Stock Reports





















- Stock Ledger 
- Stock Balance 
- Stock Projected Qty 
- Stock Summary 
- Stock Ageing 
- Item Price Stock 
- Warehouse Wise Stock Balance 

Stocks/ Inventory Module

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- [Batch-Wise Balance History](#)

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- [Serial No](#)
- [Batch](#)
- [Installation Note](#)
- [Serial No Service Contract Expiry](#)
- [Serial No Status](#)
- [Serial No Warranty Expiry](#)

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- [Batch Item Expiry Status](#)
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- [Landed Cost Voucher](#)
- [Packing Slip](#)
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- [Quality Inspection Template](#)
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Asset Management Module

Opus ERP Asset Management system specializes in managing capital assets with the ability to track assets and components, manage account depreciation and costing, control equipment warranty and maintenance, and more.

Asset Management Module

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HR Module





















Managing your team efficiently is key to ensuring success for your business. With an HRM module for your Opus ERP, you can cover various tasks and processes that are linked to administering a team of co-workers or employees. It allows you to keep track of various employee-relation functions, such as Recruitment, Leave management, Lifecycle, Payroll, Expense claims and Attendance.

HR Module


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- [Recruitment Dashboard](#) 
- [Employee Lifecycle Dashboard](#) 
- [Attendance Dashboard](#) 
- [Expense Claims Dashboard](#) 

Reports & Masters




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Employee

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- [Employee Group](#) 
- [Employee Grade](#) 




Attendance

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- [Attendance Request](#) 
- [Employee Checkin](#) 

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Expense Claim

- [Expense Claim](#) 
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- Monthly Attendance Sheet
- Recruitment Analytics
- Employee Analytics
- Employee Leave Balance
- Employee Leave Balance Summary
- Employee Advance Summary
- Employee Exits

Attendance

- Attendance
- Attendance Request
- Employee Checkin

Other Reports

- Employee Information
- Employee Birthday
- Employees Working on a Holiday
- Daily Work Summary Replies


Expense Claim

- Expense Claim
- Employee Advance
- Travel Request

Manufacturing Module


Manufacturing Module helps manufacturing organizations to automate and optimize their core business processes including supply-chain, shop floor, inventory, and warehouse management. This is all fully integrated with back-end processes such as finance, sales and business reporting, all in real-time.

Manufacturing Module



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Go to Settings

Quality Management

The quality management module is one of the important modules in the ERP system.


















Quality management helps the industry to inspect and maintain the quality of manufactured items that match the standards for certification.

Quality Management

Quality

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Reports & Masters

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Review and Action

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Activate Windows

Go to Settings to activate Windows

Project Module

















A project is a record that maintains the details of your project and milestones that you have set for any undertaking. The project record can be linked in quotations, sales orders, delivery notes, sales invoices, purchase requests, purchase orders, and purchase invoices. This way you can keep track of all the activities that happen around this project.

Project Module

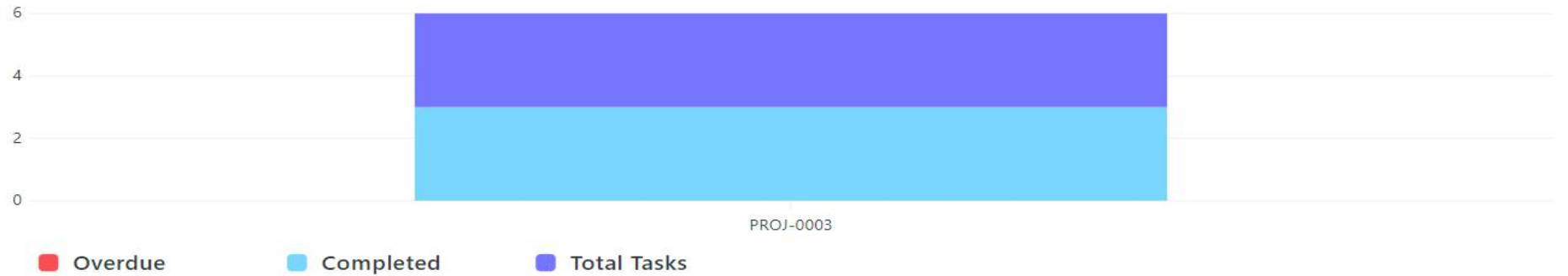
Projects

[Create Workspace](#)[Edit](#)

▼ PUBLIC

-  Home
-  Accounting ▼
-  Buying
-  Selling
-  Stock
-  Assets
-  HR ▼
-  Manufacturing
-  Quality
-  Projects
-  Support
-  Users
-  Website
-  Payroll ▼
-  CRM
-  Tools

Open Projects



Your Shortcuts

[Task](#) ➤ 0 Assigned[Project](#) ➤ 5 Open[Timesheet](#) ➤[Project Billing Summary](#) ➤[Dashboard](#) ➤[Learn Project Management](#) ➤

Activate Windows

Project Module

Projects

Public

- Home
- Accounting
- Buying
- Selling
- Stock
- Assets
- HR
- Manufacturing
- Quality
- Projects**
- Support
- Users
- Website
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- CRM
- Tools
- ERPNext Settings

Your Shortcuts

Task 0 Assigned

Dashboard

Project 5 Open

Learn Project Management

Timesheet

Project Billing Summary

Reports & Masters

Projects

- Project
- Task
- Project Template
- Project Type
- Project Update

Time Tracking

- Timesheet
- Activity Type
- Activity Cost

Reports

- Daily Timesheet Summary
- Project wise Stock Tracking
- Project Billing Summary
- Delayed Tasks Summary

Settings

Projects Settings

Create Workspace

Edit

Support Module

The **Support Module** in Opus ERP is designed to help businesses manage customer support and service operations efficiently. It allows organizations to track customer issues, manage support tickets, and ensure timely resolutions, all while maintaining a high level of customer satisfaction.

Support Module

Support

Public

Home

Accounting

Buying

Selling

Stock

Assets

HR

Manufacturing

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Projects

Support

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Payroll

CRM

Tools

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Reports & Masters

Issues

Issue

Issue Type

Issue Priority

Warranty

Warranty Claim

Serial No

Maintenance

Maintenance Schedule

Maintenance Visit

Settings

Support Settings

Service Level Agreement

Service Level Agreement

Reports

First Response Time for Issues

Create Workspace

Edit

Users Module


















The **Users Module** in Opus ERP is designed to manage users, their roles, permissions, and access to different parts of the system. It plays a crucial role in ensuring that only authorized individuals can access specific modules and data, maintaining the security and integrity of the system.

Users Module

Users

[Create Workspace](#)[Edit](#)

▼ PUBLIC

-  Home
-  Accounting ▼
-  Buying
-  Selling
-  Stock
-  Assets
-  HR ▼
-  Manufacturing
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Reports & Masters

Users

- [User](#)
- [Role](#)
- [Role Profile](#)
- [Module Profile](#)

Logs

- [Activity Log](#)
- [Access Log](#)

Permissions

- [Role Permissions Manager](#)
- [User Permissions](#)
- [Role Permission for Page and Report](#)
- [Permitted Documents For User](#)
- [Document Share Report](#)

Website Module

The **Website Module** in Opus ERP is a powerful feature that allows businesses to create and manage a full-fledged website directly within their ERP system. It integrates seamlessly with other Opus ERP modules, enabling you to manage web content, e-commerce, customer portals, blogs, and more, all in one place.

Website Module

Website

Create Workspace

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- Integrations

Your Shortcuts

Blog Post 0 Published

Blogger 0 Active

Web Page 0 Published

Web Form

Website Settings

Reports & Masters

Setup

Website Settings

Website Theme

Website Script

About Us Settings

Contact Us Settings

Portal

Portal Settings

Blog

Blog Post

Blogger

Blog Category

Knowledge Base

Help Category

Help Article

Web Site

Web Page

Web Form

Website Sidebar

Website Slideshow

Website Route Meta

Activate Windows

Go to Settings to activate Windows

Payroll Module

The **Payroll Module** in Opus ERP is designed to manage the payroll process efficiently and accurately. It automates salary calculations, deductions, benefits, and compliance with statutory requirements. The module integrates seamlessly with other HR and accounting functionalities within Opus ERP, providing a comprehensive solution for employee compensation management.

Payroll Module

Payroll

[Create Workspace](#)[Edit](#)

▼ PUBLIC

 Home

 Accounting ▼

 Buying


 Selling

 Stock

 Assets

 HR ▼


 Manufacturing

 Quality

 Projects

 Support

 Users

 Website

 Payroll ▼

 CRM

 Tools

 ERPNext Settings

 Integrations

Outgoing Salary

Last synced just now



Last Year ↕



Monthly ↕



Your Shortcuts

[Dashboard](#) ↗

[Salary Register](#) ↗

Quick Links

[Payroll Entry](#) ↗

[Salary Slip](#) ↗

Settings

[Payroll Settings](#) ↗

Activate Windows

Go to Settings to activate Windows

CRM Module

The **CRM (Customer Relationship Management) Module** in Opus ERP is designed to help businesses manage and analyze customer interactions throughout the customer lifecycle. It aids in improving customer relationships, driving sales growth, and enhancing customer retention by providing tools to manage leads, opportunities, communications, and support activities.

CRM Module

CRM

PUBLIC

- Home
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- Buying
- Selling
- Stock
- Assets
- HR
- Manufacturing
- Quality
- Projects
- Support
- Users
- Website
- Payroll
- CRM**
- Tools
- ERPNext Settings
- Integrations

Reports & Masters

Sales Pipeline

- Lead
- Opportunity
- Customer
- Contract
- Appointment
- Newsletter
- Communication

Campaign

- Campaign
- Email Campaign
- SMS Center
- SMS Log
- Email Group

Masters

- Territory
- Customer Group
- Contact
- Prospect
- Sales Person
- Sales Stage
- Lead Source

Settings

- CRM Settings
- SMS Settings

Reports

- Lead Details
- Sales Pipeline Analytics
- Opportunity Summary by Sales Stage
- Sales Funnel
- Prospects Engaged But Not Converted
- First Response Time for Opportunity
- Inactive Customers
- Campaign Efficiency
- Lead Owner Efficiency

Maintenance

- Maintenance Schedule
- Maintenance Visit
- Warranty Claim

Create Workspace






















Edit

Tools Module

The **Tools Module** in Opus ERP is a collection of utilities that assist with various administrative and operational tasks within the system. These tools help users manage and automate processes, streamline data handling, and ensure the smooth functioning of the ERP system.






Tools Module

Tools

-  Home
-  Accounting 
-  Buying
-  Selling
-  Stock
-  Assets
-  HR 
-  Manufacturing
-  Quality
-  Projects
-  Support
-  Users
-  Website
-  Payroll 
-  CRM
-  Tools
-  ERPNext Settings
-  Integrations
- ERPNext Integrations

Documents

Data

- [Import Data](#) 
- [Export Data](#) 
- [Bulk Update](#) 
- [Download Backups](#) 
- [Deleted Documents](#) 





Email

- [Email Account](#) 
- [Email Domain](#) 
- [Email Template](#) 





Newsletter

- [Newsletter](#) 
- [Email Group](#) 

Tools

- [To Do](#) 
- [Calendar](#) 
- [Note](#) 
- [Files](#) 




Printing

- [Print Format Builder](#) 
- [Print Format Builder \(New\)](#) 
- [Print Settings](#) 
- [Print Heading](#) 

Alerts and Notifications

- [Notification](#) 
- [Auto Email Report](#) 
- [Notification Settings](#) 

Automation

- [Assignment Rule](#) 
- [Milestone](#) 
- [Auto Repeat](#) 

[Create Workspace](#)[Edit](#)

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THANK
YOU